

Managing the Audit Engagement Course

Learn structured methods for managing audit engagements from planning through closure with a focus on team coordination and objective completion.

Group classes in Live Online and onsite training is available for this course. For more information, email onsite@graduateschool.edu or visit: <https://sdfm.graduateschool.edu/courses/managing-the-audit-engagement>



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Course Outline

Module 1: Audit Guidance and Audit Engagement Planning

- GAGAS requirements for audit engagements.
- Assigning audit staff and competencies.
- Initial audit and survey planning.
- Site selection (if appropriate).
- Audit engagement planning and go/no-go decision.

Module 2: Audit Program Development and Managing the Audit Team

- Audit program development in seven comprehensive steps.
- Audit team management.

Module 3: Managing Audit Documentation and Ensuring Usefulness and Readability

- Steps for managing audit engagement documentation.
- Making written audit products clear and understandable.
- Ensuring written audit products are exemplary and professional.
- Plain Writing Act of 2010.

Module 4: Managing the Audit Report

- Audit report development.
- Audit engagement finalization.
- Audit report structured review.